Re-examining echidna physiology: The big picture for *Tachyglossus aculeatus* acanthion

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**Keywords:** monotreme, body temperature, metabolism, ventilation, evaporative water loss
Abstract

The early divergence of monotremes and therian mammals has resulted in considerable interest in the comparative physiology of the short-beaked echidna (*Tachyglossus aculeatus*), the most common and widespread living monotreme. However there are many and varied interpretations of its physiology, reflecting the many and varied studies, limitations and uncertainties of aspects of some previous studies, and potential differences between the various sub-species. Consequently, we thoroughly examine here the standardised physiology of the most widely-distributed sub-species of short-beaked echidna (*T. aculeatus acanthion*) over a wide range of ambient temperatures to definitively assess its physiology in a comparative context. We conclude that the low and variable body temperature of the short-beaked echidna is physiologically “primitive” but it also reflects adaptation to its myrmecophagous niche. Other aspects of its physiology are more typically mammalian. A low metabolic rate reflects its low body temperature, and ventilatory variables are matched to accommodate a modest gas exchange requirement. Thermal conductance is typical for a mammal of equivalent mass. In contrast to previous studies, we demonstrate that short-beaked echidnas have enhanced evaporative water loss above thermoneutrality, like other mammals, with a similar capacity for evaporative heat loss. Cooling of their nasal blood sinus with nasal mucous may contribute to this enhanced evaporative cooling. Their capacity to evaporatively cool explains how their distribution can include habitats where ambient temperature, even in shelters, exceeds their supposed critical thermal limit.
Introduction

The lineages of modern monotremes and modern therian mammals diverged about 166 million years ago (Bininda-Emonds et al. 2007), and in their anatomy and reproductive biology monotremes show many characteristics of basal mammals not shared with therians (e.g. egg laying). Because of this, monotremes have been of great interest to comparative physiologists hoping to gain insights into the evolution of mammalian physiology. There are five extant monotreme species (Strahan and Conder 2007; Nicol 2015): the platypus (*Ornithorhynchus anatinus*), the short-beaked echidna (*Tachyglossus aculeatus*) and three species of long-beaked echidna (*Zaglossus attenboroughi*, *Z. bartoni* and *Z. bruijni*). The ubiquitous distribution of the short-beaked echidna throughout Australia and its accessibility for scientific research has made this species a focus for studies of monotreme physiology. The many and varied physiological studies of the short-beaked echidna, conducted over a long period of time using a variety of methodologies, have resulted in a confusing array of interpretations and conclusions concerning the primitiveness or otherwise of its physiology (Brice 2009). Added to this confusion is the recognition of five subspecies of short-beaked echidna, distinguished by geographical distribution and anatomical characteristics, which appear to also vary physiologically (Augee 1978; Nicol 2015). We aim here to provide the only complete analysis to date of the standard thermal, metabolic, ventilatory and hygric physiology of a short-beaked echidna over a wide range of ambient temperatures (*T*a; 10 to 32.5°C), by measuring one subspecies, *Tachyglossus aculeatus acanthion*, sourced from a single population. *T. a. acanthion* is the most widely distributed sub-species, occurring across much of the Australian arid zone, whereas most physiological studies of echidnas have been for various mesic-zone sub-species.

Short-beaked echidnas have a low body temperature (*T*b) and basal metabolic rate (BMR) at thermoneutrality, but the extent of their thermoregulatory capability over a wide range of *T*a, and how this reflects their evolutionary history and prototherian phylogenetic position, remains unclear (Brice 2009). Early physiological studies (de Miklouho Maclay 1883; Sutherland 1896) suggested
that short-beaked echidnas are physiologically ‘primitive’ due to their low and variable $T_b$, reflecting an intermediate position between the ‘lower’ reptiles and ‘higher’ mammals. Martin (1903) measured the short-beaked echidna over a range of $T_a$, and also concluded that they are poor thermoregulators, with a low $T_b$ that fluctuates by up to 10°C from $T_a$ of 5-35°C, with higher $T_a$ resulting in death. Robinson (1954), McMurchie and Raison (1975) and Augee (1976) also subsequently concluded that short-beaked echidnas are poor homeotherms, unable to maintain a constant $T_b$ over fluctuating $T_a$. However, Schmidt-Nielsen et al. (1966) concluded that echidnas are generally very effective thermoregulators, especially at low ambient temperatures, as did McNab (1984); echidnas maintained $T_b$ within the usual range (30-31°C) even at $T_a$ as low as 0°C, although $T_b$ increased by several degrees when exposed to high $T_a$ (30°C or above).

Dawson and Hulbert (1970) argued that the pattern of metabolism/endothermy/homoethermy of mammals is a distinct jump from the reptilian pattern, and differences between monotremes, marsupials and placentals need not reflect phylogenetic patterns. However, Dawson et al. (1979) interpreted the low BMR of echidnas (both *Tachyglossus* and *Zaglossus*) and to a lesser extent platypus as “support [of] the idea of a gradual evolution in metabolic capability”, as did Grigg et al. (2004), who suggested that the pattern of endothermy of short-beaked echidnas may be a useful model for advanced proto-endotherms, representing one stage in the evolution of endothermy. Lovegrove (2012) has argued that the monotremes are basoendotherms, fitting within his scheme of the evolution of endothermy along a plesiomorphic-apomorphic continuum.

Contributing further to the notion that echidnas have a ‘primitive’ physiology is the fact that they seem unable to enhance evaporative cooling at high $T_a$. They apparently lack sweat glands (Martin 1903; Schmidt-Nielsen et al. 1966; Augee 1976), and Martin (1903) concluded they lack vasomotor adjustments (e.g. vasoconstriction, vasodilation). Augee (1976) suggested that (anaesthetised) echidnas increase ventilation but do not pant in the heat. In contrast, both long-beaked echidnas and
platypus sweat to increase their evaporative heat loss (EHL; Augee 1976; Dawson et al. 1978), suggesting that if short-beaked echidnas lack sweat glands then this is a derived characteristic. As EHL is the only mechanism available for an animal to lose heat when environmental temperature is greater than $T_b$, the echidna’s inability to enhance EHL would indicate a very limited thermoregulatory capacity and necessitate inactivity and behavioural avoidance during periods of high $T_a$ (Martin 1903; Robinson 1954). However, despite apparent lethal effects of moderately high $T_a$ in the laboratory (35°C; Martin 1903; Augee 1976), the $T_a$ of echidna’s daytime shelters can exceed what has been reported as their lethal $T_a$, so these echidnas must presumably have some physiological mechanism to tolerate high $T_a$ in the wild (Brice et al. 2002a).

Previous studies of short-beaked echidnas have reported a lower respiratory frequency ($f_R$) than for marsupials, that did not vary greatly over a range of $T_a$, except at high $T_a$ where $f_R$ increased (Martin 1903; Robinson 1954; Parer and Hodson 1974; Bech et al. 1992; Frappell et al. 1994). Tidal volume ($V_T$) and minute volume ($V_I$) values have been variable between studies. Parer and Hodson (1974) found that both were considerably lower for echidnas than other mammals of a similar body size, presumably reflecting their low $T_b$ and BMR. The data of Bech et al. (1992) suggest that an especially low $V_T$ results in a low ventilatory requirement. Bentley et al. (1967), however, reported higher values for $V_T$ and $V_I$, within the expected range for mammals, and both Bentley et al. (1967) and Frappell et al. (1994) measured an oxygen extraction ($EO_2$) and ventilatory requirement comparable to that of other mammals.

Clearly there are considerable differences in the interpretation of the physiology of the short-beaked echidna, but we lack a definitive understanding of the “standard” physiology of this species. Currently it is necessary to piece together an overall picture of standardised echidna thermoregulatory physiology from a variety of disparate studies of different sub-species that potentially differ physiologically (e.g. Augee 1978; Nicol 2015). Furthermore, as McKecknie and
Wolf (2004) point out, “the validity of the conclusions... remains strongly dependent on data quality”. Existing studies sometimes have very low sample sizes, limited or unclear experimental design, experimental aims other than measurement of standard variables, measurement of only a few physiological variables and/or one or a few $T_a$, unclear measurement conditions, and in some cases methodological issues such as short measurement duration or physical and chemical restraint that violate the requirements for standard physiological measurement (see McNab 1997; Cooper and Withers 2009). We therefore present here a comprehensive assessment of the standardised physiology, over a range of $T_a$, for the most widely-distributed sub-species of short-beaked echidna, to allow robust re-evaluation of the various interpretations of echidna physiology in a comparative context. Specifically, we examine how the evolutionary history and ecological niche of the short-beaked echidna impact on a suite of standard physiological variables, and test the various hypotheses concerning echidna physiology raised in the literature. Are they really physiologically “primitive” or do their thermal, metabolic and hygric physiological capabilities more closely approximate those of other mammals?

**Methods**

Seven reproductively-mature short-beaked echidnas (*Tachyglossus aculeatus acanthion*) were captured by hand at Dryandra Woodland (31° 46’ S 117° 1’ E), 170km south-east of Perth, Western Australia. The echidnas were housed in a custom-built outdoor enclosure at Curtin University, Bentley (32° 0’ S 115° 53’ E), where they experienced natural weather variation and photoperiod. Echidnas were maintained on a diet consisting of tinned cat food, flaky bran, insectivore powder (Wambaroo) and primate omnivore and leaf eater powders (Specialised Feeds), blended with water to make a smooth mash. Fresh drinking water was provided *ad libitum*. All the echidnas were housed together in a large (10m x 9m) enclosure, except the night preceding experimentation when 1-2 echidnas were moved into a small enclosure (approximately 10m x 1m) and fasted to ensure they were post-absorptive. Four of the echidnas had been housed in captivity for several months
prior to experimentation, while three of the echidnas were captured and released back into the wild within a week.

Experiments were in late summer, with measurements made from approximately 0500h to 1400h, which is the echidnas’ inactive phase, at T\(_a\) of 10°C, 15°C, 20°C, 25°C, 27.5°C, 30°C and 32.5°C, measured in random order. Metabolic rate (MR) was measured as oxygen consumption (VO\(_2\)) and carbon dioxide production (VCO\(_2\)), simultaneously with evaporative water loss (EWL) using open-flow respirometry. Each echidna was weighed, then placed in a 32L metabolic chamber located inside a constant temperature room. Air (dried using Drierite) flowed through the chamber at a constant rate of 11.5 to 12.8 L min\(^{-1}\), regulated by an Aalborg GFC37 mass flow controller. Excurrent air passed over a Vaisala MNP45A thin film capacitance relative humidity (RH)/T\(_a\) probe, with a subsample flowing through a column of Drierite before O\(_2\) and CO\(_2\) were measured with a Sable Systems Foxbox-C. The analog outputs of the RH/T\(_a\) probe were interfaced via the analog inputs of the Foxbox to a PC running a custom written Visual Basic (VB) programme (P. Withers) that logged the serial data from the Foxbox every 10 sec.

Baseline values of background CO\(_2\), O\(_2\) and H\(_2\)O vapour were recorded for at least 30 min before and after each experiment, as well as for 15-20 min at least once during experimentation to account for any O\(_2\) baseline drift due to T\(_a\) and pressure changes. VO\(_2\), VCO\(_2\) and EWL were calculated after Withers (2001), using a custom written Visual Basic programme. Minimal values were calculated for a 20 min period where the echidna was resting and inactive and the values had become minimal and steady. Immediately after removal from the chamber, T\(_b\) was measured using an Omega-HH25TC meter with a plastic-tipped thermocouple inserted approximately 6cm into the cloaca.
The mass flow-meters were calibrated using a Gilian Gilibrator 2 (Sensidyne, Honeywell), traceable to a national standard. The oxygen analysers were two-point calibrated using compressed nitrogen (0% O\textsubscript{2}) and dry ambient air (20.95% O\textsubscript{2}). A certified gas mix (0.53% CO\textsubscript{2}; BOCS, Perth, Western Australia) and compressed nitrogen (0% CO\textsubscript{2}) were used to calibrate the CO\textsubscript{2} analysers. The calibration of the relative humidity probes (achieved by bubbling incumbent air through water at various temperatures and then warming it to a known T\textsubscript{a} hence RH) was routinely confirmed using 1% RH air (dried using Drierite to approximately 0.005 mg L\textsuperscript{-1}) and 100% RH air (saturated by breathing on the probe).

Ventilatory data were measured at each temperature using whole-body plethysmography (Malan 1973; Withers 1977; Cooper and Withers 2004a), simultaneous with metabolic rate and EWL. A custom-built MPX2010 transducer detected pressure changes due to warming and humidifying of inspired air. A Pico ADC11 A/D converter monitored the voltage output from the pressure transducer, which was recorded by a computer every 10ms for the duration of the experiment (starting approximately two hours after placing the animal in the chamber), using Pico Logger software. Ventilatory variables (f\textsubscript{R}, breaths min\textsuperscript{-1}; V\textsubscript{T}, ml; V\textsubscript{I}, ml min\textsuperscript{-1}; and EO\textsubscript{2}, %) were calculated after Malan (1973) and Cooper and Withers (2004a), using the average of several minutes where the animal was breathing most steadily and consistently and metabolic rate was minimal. The open-system plethysmography traces were mathematically converted to a closed system to account for the time course of breaths, and calibrated by injecting 3ml of air into the chamber with a syringe, after Szewczak and Powell (2003). Ventilatory variables were calculated using a custom written Visual Basic programme (P. Withers).

Respiratory exchange ratio (RER) was calculated as VCO\textsubscript{2}/VO\textsubscript{2} and was used to determine the conversion of O\textsubscript{2} and CO\textsubscript{2} to joules after Withers (1992). Wet thermal conductance (C\textsubscript{wet}; J g\textsuperscript{-1} h\textsuperscript{-1} °C\textsuperscript{-1}) was calculated as MR (joules)/(T\textsubscript{b}-T\textsubscript{a}); C\textsubscript{dry} was calculated as [MR(joules)-EHL(joules)]/(T\textsubscript{b}-
T_a). EHL (J g\(^{-1}\) h\(^{-1}\)) was calculated from EWL assuming 2.4 kJ g\(^{-1}\) (McNab 2002). MWP (J g\(^{-1}\) h\(^{-1}\)) was calculated after Withers (1992), based on the measured RER. Relative water economy (RWE) was calculated as MWP/EWL with the point of relative water economy (PRWE) being the T_a at which water balance was achieved (i.e. RWE = 1).

All values are presented as mean ± SE with N being the number of individuals and n the number of measurements. As not all individuals were measured at each T_a, linear mixed effect models were used to examine T_a while accounting for repeated measurements of each individual (Crawley 2007). We used lmer (Bates et al. 2014) and lmerTest (Kuznetsova et al. 2014) libraries in R (R Core Team 2014), with Satterthwaite's approximations for calculation of degrees of freedom. T_a was a fixed factor and individual was a random variable in each model, and T_a = 27.5°C (thermoneutrality) was used as the reference category to examine pair-wise fixed effects of T_a.

BMR, T_b, EWL, C_{wet} and ventilatory variables were compared to values for other mammals using linear regressions of log\(_{10}\) transformed variables (except T_b). Data for comparative analyses were obtained from McNab (2008) for BMR, White and Seymour (2004) for T_b, Van Sant et al. (2012) for EWL, and Bradley and Deavers (1980) for C_{wet}. Ventilatory variables were compared to the combined datasets of Casey et al. (1979) and Cooper et al. (2010), with additional data from Darden (1972), Arieli and Ar (1979), Chappell (1985, 1992), Schlenker (1985), Chappell and Roverud (1990), Cooper and Withers (2010, 2014), Mella et al. (2010, 2016), Warneke et al. (2010), Withers et al. (2012), Pusey et al. (2013) and Withers and Cooper (2011). StatistiXL (version 1.6), SPSS (v17 for windows; SPSS Inc.) and custom-written Excel macros and Visual Basic (VB 6) programmes (P Withers) were used for statistical analyses. Autoregression (Cheverud and Dow 1985; Rohlf 2001) was used to render the variables independent of phylogeny, based on the mammal super-tree of Bininda-Emonds et al. (2007). Autoregression renders a single trait (X or Y) independent of phylogeny by determining the residuals between the original trait and the
phylogenetically-predicted trait. These phylogenetically independent residuals are calculated by maximising the correlation between the original trait and the trait pre-multiplied by a constant ($\rho$; determined by an iterative procedure, using the maximum-likelihood function and constrained to the range of the reciprocals of the negative and positive eigenvalues for $W$ closest to 0), and a matrix representing the phylogenetic structure ($W$; determined from a distance matrix constructed from the mammal super-tree with the diagonal set to 1). The residuals ($\varepsilon$) from this relationship are then the phylogenetically independent component of $X$ or $Y$; i.e. $Y = \rho WY + \varepsilon$ (Cheverud and Dow 1985; Rohlf 2001; Withers et al. 2006). We calculated phylogenetically-independent residuals separately for body mass ($X$) and various physiological variables ($Y$) and then regressed the $Y$-trait residuals against the mass residuals to obtain the phylogenetically corrected allometric relationship. Individual species can be assessed as to their conformity to the relationship by examining the regression residuals from this relationship. There are several advantages to this approach; firstly it does not assume any particular model of evolution, it is simply a mathematical “fit” of the data to the phylogenetic tree, and secondly (and importantly for our study) it allows for $X$ and $Y$ traits to be plotted post-phylogenetic correction, so that species-specific residuals can be compared to the 95% prediction limits for the phylogenetically independent allometric regression and therefore a species’ conformity to that relationship assessed statistically (see Withers et al. 2006 for a comparison of phylogenetic approaches). We used these 95% prediction limits to determine if echidnas conformed to the conventional and phylogenetically independent allometric relationships after Cooper and Withers (2006), and compared our data for echidnas to allometrically predicted values that were anti-log transformed using the maximum variance unbiased estimate (Hayes and Shonkwiler, 2006, 2007).

**Results**

The mean body mass of short-beaked echidnas over all experiments ($N=7, n=42$) was $3.53 \pm 0.068$ kg, ranging from 2.77–4.72 kg. Echidnas rested quietly in the metabolic chamber during
experimentation. They adjusted their posture at different $T_a$. In their thermoneutral zone (TNZ), echidnas rested on their feet, loosely curled. At low $T_a$, they rested tightly curled on their feet, often noticeably shivering. At the highest $T_a$, they sprawled out across the chamber, lying flat on their stomach with limbs and beak outstretched. Echidnas were also observed ‘blowing bubbles’ from their nostrils at high $T_a$; expired air would form a mucous bubble on the tip of the snout, which would break, creating a moist layer across this highly vascular region.

**Standard thermal, metabolic and hygric variables**

Body temperature ranged from 23.9 ± 0.72°C at $T_a = 10°C$ to 32.0 ± 0.24°C at $T_a = 32.5°C$ (Figure 1A; Table 1), being significantly influenced by $T_a$ ($F_{6,36} = 59.8$, $P < 0.001$). $T_b$ was significantly different from that at $T_a = 27.5°C$ (29.5 ± 0.32°C) at $T_a = 10, 15, 20$ and 32.5°C ($t \geq 4.45$, $P < 0.001$). There were no significant individual differences in $T_b$ ($\chi^2_1 = 1.83, P = 0.176$).

Metabolic rate, both $VO_2$ and $VCO_2$, was significantly influenced by $T_a$ ($F_{6,36} = 10.1$, $P < 0.001$; $F_{6,36} = 9.27$, $P < 0.001$ respectively; Figure 1C). $VO_2$ ranged from 0.083 ± 0.010 ml O$_2$ g$^{-1}$ h$^{-1}$ at $T_a = 27.5°C$ to 0.25 ± 0.045 ml O$_2$ g$^{-1}$ h$^{-1}$ at $T_a = 10°C$ and was significantly higher at $T_a = 10°C$, 15°C and 20°C than at $T_a = 27.5°C$. We consider the lowest MR, at $T_a = 27.5°C$, to be BMR (Table 1). There were significant individual differences in $VO_2$ ($\chi^2_1 = 7.3$, $P = 0.007$) but not $VCO_2$ ($\chi^2_1 = 2.0$, $P = 0.200$). There was no overall effect of $T_a$ on RER ($F_{6,36} = 2.13$, $P = 0.073$), but RER ranged from 0.62 ± 0.025 at $T_a = 30°C$ to 0.84 ± 0.144 at $T_a = 27.5°C$.

Ambient temperature had a significant effect on EWL ($F_{6,36} = 7.34$, $P < 0.001$; Figure 1D). EWL was relatively constant at $T_a \leq 30°C$ (mean EWL = 0.33 ± 0.020 mg H$_2$O g$^{-1}$ h$^{-1}$; Table 1), but increased significantly at $T_a = 32.5°C$ to 0.54 ± 0.066 mg H$_2$O g$^{-1}$ h$^{-1}$ ($P < 0.001$). There were no significant individual differences in EWL ($\chi^2_1 = 0.432$, $P = 0.511$). Relative water economy ranged
from 0.145 ± 0.015 at $T_a = 32.5^\circ C$ to 0.487 ± 0.075 at $T_a = 10^\circ C$ (Figure 1E), with a significant $T_a$ effect ($F_{6,37} = 14.0, P < 0.001$). The inverse linear relationship $RWE = -0.0152 T_a + 0.621$ ($R^2 = 0.62, P < 0.001$) extrapolates to a PRWE of -24.9°C.

Both $C_{wet}$ and $C_{dry}$ were relatively constant below $T_a = 30^\circ C$ (Figure 1B). There was no statistically significant effect of $T_a$ ($10-30^\circ C$) on either $C_{wet}$ ($F_{6,42} = 0.899, P = 0.505$) or $C_{dry}$ ($F_{6,42} = 0.867, P = 0.527$). At thermoneutrality ($T_a = 27.5^\circ C$), $C_{wet}$ was 0.789 ± 0.117 J g$^{-1}$ h$^{-1}$ °C$^{-1}$ and $C_{dry}$ was 0.359 ± 0.066 J g$^{-1}$ h$^{-1}$ °C$^{-1}$ (Table 1). At $T_a = 32.5^\circ C$, the calculation of conductance was unreliable as $T_b$ approximated $T_a$.

Ventilatory physiology

Ventilation was only measured at $T_a \leq 25^\circ C$, as above this temperature $T_b$ approximated $T_a$ and pressure changes from warming and humidifying inspired air could not be reliably detected. We consider that these ventilatory variables at $T_a = 25^\circ C$ are sufficiently close to basal to be used in comparison with those of other mammalian species (MR was statistically indistinguishable at $T_a = 25^\circ C$ from the lowest BMR measured at $T_a = 27.5^\circ C$; $t_{38} = 0.735, P = 0.467$). The $f_R$ changed significantly ($F_{3,24} = 4.39, P = 0.013$; Figure 2A) from 5.1 ± 0.3 breaths min$^{-1}$ at $T_a = 25^\circ C$ to 10.9 ± 2.5 breaths min$^{-1}$ at $T_a = 10^\circ C$ ($t_{24} = 3.17, P = 0.004$). There was no overall $T_a$ effect on $V_T$ ($F_{3,18} = 1.24, P = 0.324$; Figure 2B), which ranged from 48.0 ± 6.56 ml at $T_a = 25^\circ C$ to 63.2 ml at $T_a = 10^\circ C$. $T_a$ did, however, have a significant influence on $V_1$ ($F_{3,24} = 6.00, P = 0.003$; Figure 2C). As for $f_R$, $V_1$ was significantly higher at $T_a = 10^\circ C$ (621 ± 213.2 ml min$^{-1}$) than at $T_a = 25^\circ C$ (251 ± 41.7 ml min$^{-1}$; $P = 0.001$). $EO_2$ was independent of $T_a$ ($F_{3,18} = 1.64, P = 0.216$; Figure 2D) with an overall mean for all echidnas at all $T_a$ ($N = 7, n = 24$) of 21.4 ± 2.38 %. The only significant individual difference for respiratory variables was for $EO_2$ ($\chi^2_1 = 5.2, P = 0.020$).
Comparisons with other mammals

The thermoneutral $T_b$ of the short-beaked echidna measured here of 29.5°C was significantly lower (by 7.2°C) than that of a generalised mammal (Figure 3A). $C_{\text{wet}}$ of echidnas was 127% of the predicted value for a mammal of their size, but was within the 95% prediction limits for the allometric relationship for $C_{\text{wet}}$, both before and after accounting for phylogeny (Figure 3B). The BMR was significantly lower than that of a generalised mammal (22% of the allometrically predicted value; Figure 3C). EWL statistically conformed to that of other mammals, both before and after considering phylogeny, despite being only 48% of the allometrically predicted value (Figure 3D). The $f_R$ of echidnas was statistically lower than that of other mammals (only 20% of predicted), as was their $V_t$, which was only 33% of predicted. The $V_T$ (121% of predicted) and $EO_2$ (1% lower) however statistically conformed to the respective allometric relationships for other mammals, falling well within the 95% prediction limits.

Discussion

Our study of the thermal, metabolic, hygric and ventilatory physiology for *Tachyglossus aculeatus acanthion* provides a more complete picture of the basic physiology of the short-beaked echidna than any previous study. We conclude that its low and thermolabile $T_b$ reflects both a phylogenetic and adaptive effect, and other physiological variables are as expected for a mammal with its $T_b$ and MR. We use our findings to assess previous disparate conclusions concerning the physiology of this species.

Basal physiology

Our measured basal $T_b$ of 29.5°C for Western Australian echidnas was 0.6 – 2.9°C lower than other basal $T_b$ estimates for this species (at $T_a$ between 23 and 30°C; Martin 1903; Warlow 1914; Schmidt-Nielsen et al. 1966; Augee 1976; Dawson et al. 1979; Frappell et al. 1994). It is unclear if this reflects differences between sub-species (e.g. a lower $T_b$ of the Western Australian *T. a.*
acanthion as an adaptation to its more arid environment; Withers et al. 2006) or is a consequence of varying methodology between studies; our long measurement durations, consideration of circadian minima and post-absorptive condition ensured our echidnas were truly basal before Tₜ measurement (see Cooper and Withers 2009; Page et al. 2011; Connolly and Cooper 2014). Indeed, Nicol and Anderson (2003) suggested that posture of echidnas in some previous physiological studies indicated defensive, vigilant animals likely to have an elevated Tₜ (and other associated physiological variables). Waugh et al. (2006) observed a decrease in Tₜ of 2.2°C over 5 hours for echidnas placed in a metabolic chamber (despite them being able to bury in a substrate that would reduce heat loss), reinforcing the need for long experimental duration to attain thermal equilibrium by the time of measurement.

Despite differences between studies in Tₜ, our low value for T. a. acanthion confirms the general conclusion that basal Tₜ of short-beaked echidnas is low compared to other mammals (e.g. Clarke and Rothery 2008; Lovegrove 2012a), in our case 7.2°C lower than expected for a mammal of similar size. Other monotremes also have a low Tₜ e.g. 31.7°C for long-beaked echidnas (Zaglossus bruijni; Dawson et al. 1978), and 32.0°C for platypus (Grant and Dawson 1978; Figure 3A). This suggests that a low Tₜ is indeed a plesiomorphic mammalian trait. Lovegrove (2012a) predicted that the Tₜ of ancestral mammals was 34.2°C, but all monotremes and particularly short-beaked echidnas have a Tₜ lower than this. The short-beaked echidna’s low Tₜ, even after phylogenetic correction, is consistent with adaptation to its low-energy myrmecophagous lifestyle, semifossoriality and being spinous (“armoured”); all of these characteristics are associated with low Tₜ in other mammals (e.g. McNab 1984; Lovegrove 2001; Cooper and Withers 2002).

The low BMR that we measured here for T. a. acanthion (0.083 ml O₂ g⁻¹ h⁻¹) supports previous conclusions for short-beaked echidnas. Our value is even lower (1 sample t-tests; P ≤ 0.005) than that reported for short-beaked echidnas from previous studies (range 0.132 – 0.217 ml O₂ g⁻¹ h⁻¹,
mean 0.163 ml O$_2$ g$^{-1}$ h$^{-1}$; Martin 1903; Schmidt-Nielsen et al. 1966; Augee 1976; Dawson et al. 1979; McNab 1984; Bech et al. 1992; Frappell et al. 1994), except that of Waugh et al. (2006) of 0.108 ml O$_2$ g$^{-1}$ h$^{-1}$ ($t_5 = 2.45$, $P = 0.058$). Approximately 80% of the difference between our estimate of BMR and these varying estimates for the species can be accounted for by differences in $T_b$ (i.e. increased BMR is related to a higher $T_b$). The remaining 20% is most likely either due to adaptive differences between sub-species and/or measurement variation reflecting differing technology and methodology. Indeed, the only previous estimate of echidna MR to statistically conform to our measurement is also for $T$. $a$. acanthion (Waugh et al. 2006), although they measured buried echidnas. However, Augee (1978) measured three echidna sub-species ($acanthion$, $aculeatus$ and $setosus$) from disparate climatic regions (central Queensland, eastern Victoria and Tasmania) and obtained near-identical BMR for each of the three (although higher than our $acanthion$ value) but differences in MR at lower $T_a$ for the subspecies. The potential for geographic variation in echidna metabolic physiology merits further study at a range of $T_a$ and using consistent methodology to compare between subspecies.

The low BMR of short-beaked echidnas that we confirm here has commonly been interpreted as a plesiomorphic characteristic of prototherians (e.g. “proto-endotherms”, Grigg et al. 2014; Lovegrove 2012b), but it has also been considered to be a derived character related to their overall low-energy lifestyle (Brice et al. 2009). Short-beaked echidnas are primarily myrmecophagous; their ant/termite diet has a low energy density, poor digestibility and low-energy feeding behaviour (McNab 1984; Redford and Dorea 1984; Cooper and Withers 2004b), and a low BMR is characteristic of myrmecophagous mammals in general (Cooper and Withers 2002). Short-beaked echidnas are also armoured, with a dense dorsal covering of sharp spines, and semi-fossorial; both of these characteristics are also associated with a low BMR (McNab 1979, 2008; Lovegrove 2000, 2001). In addition, echidnas use both short-term torpor and long-term hibernation (e.g. Augee and Ealey 1968; Brice et al. 2002b; Nicol and Andersen 2002), and a low BMR is also a characteristic
of heterothermic mammals (McNab 1970; Cooper and Geiser 2008). This idea of an adaptively low BMR for short-beaked echidnas (and to a lesser extent the long-beaked echidna) is supported by the considerably higher BMR of the aquatic platypus (Grant and Dawson 1978), which statistically conforms to that of other mammals (Figure 3C), probably as a consequence of its semi-aquatic lifestyle. After correcting for phylogeny, both the platypus and long-beaked echidna conformed to the BMR of other mammals, but the short-beaked echidna was still significantly low, further suggesting adaptive reduction in BMR.

Despite these two contrasting hypotheses (ecology, phylogeny) accounting at least in part for the low BMR of short-beaked echidnas, their low BMR also reflects their low $T_b$. BMR increases about 10% for every 1°C increase in $T_b$ (if $Q_{10}$ for metabolic rate is about 2.5; Guppy and Withers 1999). Dawson and Hulbert (1970) and Dawson (1973) concluded that using $Q_{10}$ to “correct” the BMR of monotremes, marsupials and placental mammals to a common $T_b$ (38°C) accounted for observed differences in BMR between these groups, although Dawson et al. (1979) concluded that $Q_{10}$ correction of BMR did not fully explain these differences. However, a $Q_{10}$-based correction of BMR also changes thermal conductance (C), which is not necessarily realistic; insulation would not change just because the $T_b$ set-point is higher. We therefore corrected for the effect of $T_b$ on BMR with a “constant conductance correction method”, using the formula $C_{wet} = \frac{MR_1}{(T_{b(1)}-T_a)} = \frac{MR_2}{(T_{b(2)}-T_a)}$, where $C_{wet}$ is our measured wet thermal conductance ($0.789 \pm 0.117 \text{ J} \text{ g}^{-1} \text{ h}^{-1} \text{ °C}^{-1}$), $MR_1$ is our measured BMR ($0.083 \text{ ml O}_2 \text{ g}^{-1} \text{ h}^{-1}$) at the actual $T_{b(1)}$ of 29.5°C and thermoneutral $T_a$ of 27.5°C, and $MR_2$ is the predicted BMR at a $T_b$ of 35.5°C or 38°C. Our calculations support the conclusions of Dawson and Hulbert (1970) and Dawson (1973); if short-beaked echidnas had the same $T_b$ as a generalised marsupial or placental mammal (35.5°C or 38°C respectively), then they would have a BMR of 0.31 or 0.41 ml O$_2$ g$^{-1}$ h$^{-1}$ respectively, both of which conform closely to allometric predictions (Figure 4). Therefore, we interpret the low BMR of short-beaked echidnas not as a primitive characteristic indicative of poor metabolic capacity, or as an energy-conserving
adaptation to a low-energy ecological niche as previously proposed, but simply as a consequence of their low $T_b$, albeit their low $T_b$ is likely both a plesiomorphic and adaptive character.

In terms of the respiratory physiology of the short-beaked echidna, we confirmed the previous observations of Bech et al. (1992) that a very low $f_R$ accounts for the low basal $V_i$, with basal $V_T$ conforming closely to that of other mammals. Our values for $f_R$ do not differ from those of Bech et al. (1992; 6 min$^{-1}$) or Waugh et al. (2006; 4.6 min$^{-1}$) but other studies have reported significantly higher $f_R$ ($7 - 17.5$ min$^{-1}$; 1-sample t-test $t_5 > 5.38$, $P < 0.003$; Bentley et al. 1967; Augee et al. 1971; Parer and Hodson 1974; Frappell et al. 1994; Nicol and Anderson 2003). Our $V_T$ measurement is similar to that of Frappell et al. (1994; 44.8 ml) but other studies report significantly lower values ($19 - 24$ ml; $t_5 > 3.21$, $P < 0.024$; Bentley et al. 1967; Parer and Hodson 1974; Bech et al. 1992).

These differences in ventilatory variables are most likely due to methodological differences such as short measurement durations, measurement of awake or buried animals, and the use of restraints and/or tactile stimuli. These may lead to hyperventilation, with elevated $f_R$ and reduced $V_T$ (Larcombe 2002; Cooper and Withers 2004; Waugh et al. 2006).

Bech et al. (1992) measured a lower than expected $V_T$ in their study, as well as finding a low $f_R$, resulting in a very low $V_i$, and a lower ventilatory requirement ($V_i/VO_2 = 17.9$) than expected for an equivalent-sized mammal ($V_i/VO_2 = 34$). Our results here, ($V_i/VO_2 = 31.1$), are similar to those of Frappell et al. (1994; $V_i/VO_2 = 37.1$), with a low $V_i$ proportionate to the low BMR, so that $EO_2$ of short-beaked echidnas in this study is the same as for other mammals.

Low $T_a$ physiology

Our results support early observations that under resting conditions, non-reproductive short-beaked echidnas are very thermolabile (e.g. Martin 1903; Robinson 1954; McMurchie and Raison 1975 and Augee 1976); $T_b$ varies considerably over a wide range of $T_a$ (Figure 1A), unlike the relative constancy expected for an endothermic mammal. For thermoconformers, $T_b$ follows $T_a$ quite closely
(Tb/Ta slope ~1), whereas effective thermoregulators maintain Tb near constant regardless of Ta and Tb/Ta slope ~ 0 (Withers 1992). The overall Tb/Ta slope of 0.35 for our short-beaked echidnas, although closer to that of effective thermoregulators (0) than thermoconformers (1), nevertheless suggests that echidnas are less effective thermoregulators than other mammals, at least when inactive and non-reproductive. Indeed, the thermolability below thermoneutrality of a 3.5 kg echidna of 0.282 °C °C⁻¹ is much greater than for various small heterothermic dasyurid marsupials (0.064 °C °C⁻¹; Pusey et al. 2013). Nevertheless, they are clearly able to maintain a considerable Tb-Ta differential.

Is the short-beaked echidna’s thermolability a plesiomorphic or derived trait? Both the smaller (0.7 kg) semi-aquatic platypus and the larger (13.6 kg) long-beaked echidna have limited or no thermolability at low Ta (Grant and Dawson 1978; Dawson et al. 1978) suggesting that the short-beaked echidna’s thermolability is probably not a plesiomorphic monotreme trait but possibly an energy-conserving adaptation to their low-energy niche. Thermolability results in substantial energy savings for short-beaked echidnas (in addition to that from their already low Tb). By reducing Tb by 5.6°C at Ta = 10°C from their basal value, MR is only 0.25 ml O₂ g⁻¹ h⁻¹ compared with 0.36 ml O₂ g⁻¹ h⁻¹ if Tb was maintained at 29.5°C; this represents a 30% (0.11 ml O₂ g⁻¹ h⁻¹) energy saving. Martin (1903) also noted that echidnas saved energy by their ‘imperfect homeothermism’. Energy conservation by thermolability is consistent with an overall low energy physiology consistent as an adaptation to a myrmecophagous, armoured, semi-fossorial niche. However, thermolability is not a general characteristic of the various myrmecophagous mammals measured by McNab (1984; but note that the short-beaked echidnas measured in his study were not thermolabile either), or the termitivorous numbat (Cooper and Withers 2002) or aardwolf (Anderson et al. 1997). Interestingly, female short-beaked echidnas incubating eggs and young have a very closely regulated Tb, suggesting that they are capable of more precise homeothermy when required (Beard et al. 1992; Beard and Grigg 2000, Nicol et al. 2006), as observed for other thermolabile mammals (see Farmer 2000).
More precise homeothermy during reproduction presumably enhances the development of embryos and young, and as such parental care has been proposed as a driver of the evolution of endothermy (Farmer 2000).

The increased thermoregulatory O₂ demand of echidnas at low $T_a$ (like other endotherms) is accommodated mainly by increasing $f_R$ to increase $V_i$; $V_T$ remains relatively constant. This pattern of respiratory accommodation is surprising considering their moderate body mass; generally small species increase $f_R$ while larger species increase $V_T$. Ventilatory data for the other species of monotreme at a range of $T_a$ are required to unequivocally determine if this $\Delta f_R/\Delta V_T$ pattern for short-beaked echidnas is a general characteristic of monotremes compared with placental and marsupial mammals. Ventilatory variables have only been measured for normoxic platypus at thermoneutrality, but they do respond to hypoxia by increasing $V_T$ rather than $f_R$ (Frappell 2003).

For short-beaked echidnas, relative water economy (MWP/EWL) increases linearly with decreasing $T_a$ (Figure 1), as is generally observed for mammals (Cooper et al. 2005). Their PRWE of about -24.9°C is very low (and this calculation of PRWE requires a considerable $T_a$ extrapolation). Generally, PRWE is dependent on body mass, with smaller mammals having higher values (Cooper et al. 2005), so echidnas would be expected to have a reasonably poor PRWE (about 0°C) due to their size (Pusey et al. 2013), although arid-adapted mammals have a higher PRWE than those from more mesic environments (MacMillen and Hinds 1983; MacMillen 1990). The very low PRWE of echidnas is also a consequence of their low energy physiology and myrmecophagous diet. Echidnas have a low MR (and thus MWP) but a normal mammalian EWL, so their RWE is low. A termite diet has a high water content and a relatively low energy return (Cooper and Withers 2004b), which also lowers RWE. Consequently, it is unsurprising that $T. a. acanthion$ has a poor RWE despite its predominately arid zone distribution.
High $T_a$ physiology

Heat-challenged mammals typically increase heat loss (EHL) by various non-evaporative (e.g. vasodilation, posture) and evaporative (e.g. panting, licking, sweating, insensible) avenues. However, previous studies have suggested that short-beaked echidnas do not pant, lick or sweat (Robinson 1954; Schmidt-Nielsen et al. 1966; Augee 1976) or use vasomotor adjustments (Martin 1903) to enhance heat loss at high $T_a$, despite evidence that both the platypus and Zaglossus do increase EWL for thermoregulation (Grant and Dawson 1978; Dawson et al. 1978). We found here that EWL of short-beaked echidnas does unequivocally increase at high $T_a$ (Figure 1), as is typical of other mammals, but we could not accurately quantify any changes in $C_{\text{wet}}$ or $C_{\text{dry}}$ at high $T_a$ due to the close approximation of $T_a$ and $T_b$.

The EHL of short-beaked echidnas at $T_a = 32.5^\circ C$ was $1.29 \text{ J g}^{-1} \text{ h}^{-1}$, equivalent to half (51%) of an echidna’s metabolic heat production at that $T_a$ and considerably more than the 33% observed by Schmidt-Nielsen et al. (1966) for echidnas at $T_a$ of up to $34^\circ C$. It is possible that our arid-habitat subspecies has a greater propensity for EHL, or that differing measurement techniques may account for these differences. Our measurement for EHL is at the upper end of the range of 25% ($Pseudomys hermannsburgensis$; MacMillen et al. 1972) to 56% ($Macropus rufus$; Dawson et al. 2000) for a variety of arid habitat Australian mammals at $T_a$’s approaching $T_b$, including the termitivorous marsupial numbat ($Myrmecobius fasciatus$; 45%; Cooper and Withers 2002) from the same study location as our short-beaked echidnas. Therefore the echidna’s capacity for dissipating metabolic heat by EHL appears comparable to other mammals inhabiting similar environments.

It is not clear how our short-beaked echidnas increase EWL at high $T_a$. Augee (1976) reported that they do not sweat or pant, although he did note an increase in $V_I$ for lightly anaesthetised echidnas after a short exposure to heat. However, this is not necessarily plesiomorphic or thermoregulatorily limiting. Various other mammals lack sweat glands but are effective thermoregulators in the heat
e.g. rodents do not have sweat glands but can increase EWL at high $T_a$ (MacMillen and Lee 1970; MacMillen et al. 1972; Barker et al. 2012), and at least in some species this reflects increased insensible cutaneous EWL (Tracy and Walsberg 2000). Dawson et al. (1978) reported that *Zaglossus* increases EHL at high $T_a$, by possibly increasing insensible EWL and sweating, and the platypus can sweat (Augee 1976; Grant & Dawson 1978), so short-beaked echidnas might also increase insensible heat loss and/or sweat. We never observed our echidnas to lick or salivate during measurements, but at high $T_a$ air expired from the nostrils formed bubbles of nasal mucous that broke and moistened the tip of the snout, which contains a blood sinus. This ‘bubble blowing’ by echidnas at high $T_a$ presumably enhances EHL in a similar way to the salivation and licking by kangaroos of their highly vascular forearms (Dawson 1995), as well as its normal role of facilitating electro sensory reception (Proske et al. 1998).

Although many previous studies have concluded that short-beaked echidnas rely on behavioural adaptations and low heat production to survive thermal extremes (Martin 1903; Robinson 1954; Griffiths 1968, 1978; Augee 1976), some more recent studies have suggested that enhanced physiological heat loss is necessary to avoid lethal $T_b$ at high $T_a$. For example, Wilkinson et al. (1998) and Brice (2002a) noted that echidnas were commonly found in logs during summer in which temperatures varied as much as shaded outside $T_a$ and often rose above 35°C for 10h (the previously reported ‘lethal’ $T_a$), and reached 42°C in hot weather (Brice et al. 2002b). When $T_a$ exceeds $T_b$, as observed by Brice et al. (2002b) for echidnas in logs in summer, evaporative cooling is the only mechanism available for heat dissipation, so it is significant that we confirm here that echidnas can physiologically enhance EWL at high $T_a$.

The echidna’s presumed low environmental heat tolerance must also be considered in perspective with its low $T_b$ and therefore increased propensity for heat gain in hot environments. The reported lethal $T_b$ of 38°C for echidnas is some 8.5°C above their thermoneutral $T_b$; for other mammals
lethal \( T_b \)s (typically 42-43°C) exceed normothermic \( T_b \) (37°C) by only 5-6°C (Adolph 1947). So, the low \( T_b \) of echidnas means that their upper lethal temperature is expected to be comparatively low and is not indicative of poor thermoregulatory ability. Indeed, echidnas have considerable thermal tolerance of high environmental \( T_a \) of \( \geq 35^\circ \text{C} \) for long periods in the field (Brice 2002a).

**Conclusion**

We conclude that most aspects of the physiology of the short-beaked echidna (*Tachyglossus aculeatus acanthion*) are similar to those of other mammals, after their low \( T_b \) is accounted for. Although the low \( T_b \) of short-beaked echidnas might be considered to be a plesiomorphic trait, there is likely an additional reduction in \( T_b \) associated with the echidna’s ecological niche (myrmecophagous, spiny armoured, semi-fossorial). Their low MR reflects their low \( T_b \), their lower-than-expected respiratory ventilation is sufficient to accommodate their modest gas exchange requirements, and their thermal conductance is as expected. Short-beaked echidnas are flexible thermoregulators, being considerably thermolabile over a range of \( T_a \), but it is unclear whether this a plesiomorphic trait, or is derived and reflects their low energy myrmecophagous niche. In contrast to previous studies, our findings indicate that echidnas increase EWL above thermoneutrality. Cooling of their nasal blood sinus with nasal mucus may contribute to this enhanced evaporative cooling, along with increased respiratory EWL and presumably also cutaneous EWL. This capacity for evaporative cooling explains how their distribution can include hot environments, where \( T_a \) even in daytime shelters would exceed their critical thermal limit.

**Acknowledgements**

Echidnas were collected and held under a scientific licence from the West Australian Department of Environment and Conservation (DPaW; SF008809). All experiments were performed according to the Australian Code of Practice for the Care and Use of Animals for Scientific Purposes, with approval from the Curtin University animal ethics committee (AEC_2011_47). We thank DPaW
Narrogin district staff and the caretakers at Lions Dryandra Village for providing laboratory space and logistical assistance, and Perth Zoo for husbandry advice. The Holsworth Wildlife Research Endowment provided financial support via a grant to JMB.

References


Tables legends:

**Table 1:** Standard physiological (measured at $T_a = 27^\circ$C) and respiratory (measured at $T_a = 25^\circ$C) variables for the West Australian short-beaked echidna (*Tachyglossus aculeatus acanthion*). $T_b$ = body temperature, $C_{\text{wet}}$ and $C_{\text{dry}}$ = wet and dry thermal conductance respectively, BMR = basal metabolic rate, EWL = evaporative water loss, $f_R$ = respiratory frequency, $V_T$ = tidal volume, $V_I$ = minute volume and $E O_2$ = oxygen extraction. Values are mean ± standard error, $N = 7$, $n = 6$. 
Figure 1: (A) Body temperature, (B), metabolic rate (black symbols ml O₂ g⁻¹ h⁻¹, white symbols ml CO₂ g⁻¹ h⁻¹), (C) evaporative water loss, (D) wet (black symbols) and dry (white symbols) thermal conductance, and (E) relative water economy of the short-beaked echidna (*Tachyglossus aculeatus acanthion*). Values are mean ± SE, N = 7, n = 6.
Figure 2: Ventilatory parameters of the short-beaked echidna (*Tachyglossus aculeatus acanthion*) at ambient temperatures of 10 to 25°C. (A) ventilatory frequency, (B) tidal volume, (C) minute volume and (D) oxygen extraction. Values are mean ± SE, N = 7, n = 6.
Figure 3: Allometric relationships for standard (A) body temperature (data from White and Seymour 2004), (B) wet thermal conductance (data from Bradley and Deavers 1980), (C) basal metabolic rate (data from McNab 2008) and (D) evaporative water loss (data from Van Sant et al. 2012) of marsupial and placental mammals (white symbols), with the regression line (thick) and 95% prediction limits (thin). The short-beaked echidna (*Tachyglossus aculeatus acanthion*; this study) is shown with a black square, the long-beaked echidna (*Zaglossus bruijni*; Dawson et al. 1978) with a grey square and the platypus (*Ornithorhynchus anatinus*; Grant and Dawson 1978) with a grey diamond. Insets are the allometric relationships for phylogenetically-independent autoregression residuals.
Figure 4: Basal metabolic rate for the short-beaked echidna (*Tachyglossus aculeatus acanthion*; black square) adjusted from its body temperature of 29.5 °C to a typical marsupial $T_b$ of 35.5°C (grey triangle) and a typical placental $T_b$ of 38°C (grey diamond) compared to the allometric relationship for mammals (white circles; data from Figure 1), with the 95% prediction limits.